



## S . C . M . E . B . F . PARTICIPATING TAX PROVIDERS

You may call one of the following tax preparation providers directly to make an appointment. These panel members will accept your Fund Voucher as payment-in-full for the preparation of a short form (Federal 1040A or 1040EZ and NYS). The fee for the long form (Federal 1040 and NYS), along with Schedule A (Itemized Deductions) and B (Interest Income), will only cost you \$5.00 \*, plus the Fund tax voucher. If other IRS forms and Schedules are required, the panel member's fees schedule shall be discounted a minimum of 25% for their preparation. You are responsible for the payment of these fees at the time your return is prepared and must present this voucher to the preparer.

### ***BABYLON***

Kathleen R. Havel, CPA, EA  
631-321-4084

### ***BABYLON (WEST)***

Sebastian Neglia, M.S., CPA  
631-589-4839

### ***BOHEMIA***

Peggiann McCoy, CPA  
631-981-6646  
McCrain Financial Group  
631-234-2249  
Francis M. Neary, CPA  
631-271-7788

### ***BLUE POINT***

Family Tax Consultants  
631-868-3262  
Martha Rose, CPA  
631-988-0209

### ***BRENTWOOD***

d/b/a Liberty Tax Service  
631-371-1515

### ***BROOKHAVEN***

Family Tax Consultants  
631-868-3262

### ***COMMACK***

Thomas Wisnieski, CPA  
631-462-2503

### ***DIX HILLS***

Bert Williams, CPA, CFP  
631-278-0281

### ***EAST NORTHPORT***

Bert Williams, CPA, CFP  
631-499-7203

### ***HAUPPAUGE***

John A. Baldi, CPA, PFS, MBA  
631-952-3700 ext. 114  
Martha Rose, CPA  
631-988-0209

### ***HOLBROOK***

Francis M. Neary, CPA, MBA  
631-271-7788

### ***HUNTINGTON***

Francis M. Neary, CPA, MBA  
631-271-7788

### ***JERICO***

Philip Fierro, CPA  
516-933-3845

### ***LAKE GROVE***

Alfred DiCanio, CPA  
631-588-2316

### ***LAKE RONKONKOMA***

Gilman Ciocia, Inc.  
631-981-6296  
Charles Marchese, CPA  
631-588-7500

### ***MASSAPEQUA***

Gilman Ciocia, Inc.  
516-798-1210

### ***MASTIC BEACH***

Joseph E. Link, CPA  
631-281-5246

### ***MEDFORD***

d/b/a Liberty Tax Service  
631-286-3618

### ***MELVILLE***

Francis M. Neary, CPA, MBA  
631-271-7788

### ***MILLER PLACE***

William J. Rothaar, CPA  
631-476-1469

### ***PT. JEFFERSON STATION***

Linda M. Eicholz, CPA  
631-331-4369  
William Fore, CPA  
631-642-1300

### ***SHIRLEY***

d/b/a Liberty Tax Service  
631-657-3930

### ***SHOREHAM***

Sean J. McDonnell, CPA  
631-821-9768

### ***ST. JAMES***

John A. Baldi, CPA, PFS, MBA  
631-848-5899

### ***SYOSSET***

Francis M. Neary, CPA, MBA  
631-271-7788

### ***WEST SAYVILLE***

Sebastian Neglia, M.S., CPA  
631-589-4839

When using any of the providers listed above, there is no additional \$5.00 out-of-pocket charge to dual members (husband & wife, both members of Benefit Fund, filing a joint return & each presenting a tax voucher) for the preparation of the long 1040 tax form, Schedule A and B, and related NYS return. The Fund's payment to these providers for one member is \$70.00 and \$5.00 for the spouse, totaling \$75.00. The voucher is to be completed by the preparer, signed by both the member and the preparer, and submitted to the Fund, along with the original paid bill on preparer's original letterhead AND a copy of page 1 and 2 of your 1040 or 1040A filings with preparer's signature, or page 1 of your 1040EZ form with preparer's signature. If filing electronically, you MUST include a copy of page 1 and 2 of your 1040 or 1040A filings, or page 1 of your 1040EZ AND either IRS form 8879 or 8453 with preparer's signature. You MUST present these items in order to receive reimbursement. The only required information on the tax form is the top portion of the first page, indicating the member's name and dependents, and the date and signature of the tax preparer must be contained on the last page. The financial information contained in between is of no interest to the Fund and may be either whited out or blackened out with a marker.