



# SCMEBF PARTICIPATING TAX PROVIDERS

Members may call one of the following Tax Preparation Providers to make an appointment. These Tax Providers will accept the Fund's scheduled payment as payment-in-full for the preparation of a short form (Federal 1040A or 1040EZ and NYS). The fee for the long form (Federal 1040 and NYS), along with Schedules A (Itemized Deductions) and B (Interest Income), will only cost the member \$5.00 \*, plus the Fund's payment. If other IRS forms and Schedules are required, the provider's fee schedule shall be discounted a minimum of 25% for their preparation. The member is responsible for the payment of these fees at the time the return is prepared and must present the Fund's Tax Voucher to the preparer for signature and processing through the Fund.

**BOHEMIA**  
Peggiann McCoy, CPA  
631-981-6646

**BRENTWOOD**  
Tax Kingdom  
631-371-1515

**COMMACK**  
Moss J. Kaufman, CFP, EA  
631-366-1999

**EAST SETAUKET**  
Linda M. Eicholz, CPA  
631-331-4369

**EAST NORTHPORT**  
John A. Baldi, CPA, PFS, MBA  
631-796-0963

**HAUPPAUGE**  
John A. Baldi, CPA, PFS, MBA  
631-524-5554

**HOLBROOK**  
Francis M. Neary, CPA, MBA, RIA  
631-271-7788

**JERICHO**  
Philip Fierro, CPA  
516-933-3845

**LAKE GROVE**  
Alfred DiCanio, CPA  
631-588-2316

**LAKE RONKONKOMA**  
Charles Marchese, CPA  
631-588-7500

**MASTIC**  
Tax Kingdom  
631-657-3930

**MEDFORD**  
Tax Kingdom  
631-286-3618

**MELVILLE**  
Francis M. Neary, CPA, MBA, RIA  
631-271-7788

**MIDDLE ISLAND**  
Middle Island Accounting & Tax Service  
631-924-0023

**MILLER PLACE**  
William J. Rothaar, CPA  
631-476-1469

**NESCONSET**  
John Helldorfer, CPA  
631-724-9620

**PT. JEFFERSON STATION**  
Linda M. Eicholz, CPA  
631-331-4369  
Molloy Tax Services  
631-786-9521  
William Fore, CPA  
631-642-1300

**ROCKY POINT**  
John A. Baldi, CPA, PFS, MBA  
631-487-5147

**SHIRLEY**  
Manuel Santana, M.S., AFSP

631-223-9629  
917-604-8812

**SHOREHAM**  
Sean J. McDonnell, CPA  
631-821-9768

**SYOSSET**  
Francis M. Neary, CPA, MBA, RIA  
631-271-7788

**WEST BABYLON**  
Sebastian Neglia, M.S., CPA  
631-589-4839

**WEST SAYVILLE**  
Sebastian Neglia, M.S., CPA  
631-589-4839

**WOODBURY**  
Francis M. Neary, CPA, MBA, RIA  
631-271-7788

**FOR NON-PARTICIPATING PROVIDERS** - The voucher is to be completed by the preparer, signed by both the member and the preparer, and submitted to the Fund, along with the original paid bill on preparer's original letterhead AND a copy of pages 1 and 2 of your 1040 or 1040A filings with the tax preparers name on page 2, or page 1 of the 1040EZ form with tax preparer's name. These items MUST be presented in order to receive reimbursement. The only required information on the tax form is the top portion of the first page, indicating the member's name and dependents. The tax preparer's name must be shown on the last page. The financial information and social security numbers are not required to process the claim and may be removed or covered prior to filing your voucher.

**FOR "DUAL MEMBERS"** - When using any of the providers listed above, there is no additional \$5.00 out-of-pocket charge to "Dual Members" (spouses, who both are members of Benefit Fund, filing a joint return & each presenting a tax voucher) for the preparation of the long 1040 tax form, Schedules A and B, and related NYS return. The Fund's payment to these providers for one member is \$70.00 and \$5.00 for the spouse, totaling \$75.00. "Dual members" are eligible for an additional \$65.00 reimbursement on their joint tax return... to be applied towards any additional "tax schedules" necessary for the completion of their joint tax return.